## Using Quarto for Stata dynamic documents

Let us consider an example where we study the **mpg** and **weight** variables in **auto.dta**. In this example, all code used to construct the desired output will be displayed as fenced block code, followed by the output it produces. This is done using the option **\***|**echo: fenced**. This option, however, doesn't seem to work well with jupyter notebooks.

We first use the **sysuse** command to load the dataset and then describe the data using the **describe** command.

```
```{stata}
sysuse auto, clear
describe
```
```

## (1978 automobile data)

| Contains data from C:\Program Files\Stata17/ado\base/a/auto.dta |         |         |       |                      |  |  |  |  |  |
|---|---------|---------|-------|----------------------|--|--|--|--|--|
| Observati   | ons:    | 74      |       | 1978 automobile data |  |  |  |  |  |
| Variables:  |         | 12      |       | 13 Apr 2020 17:45    |  |  |  |  |  |
|   |         |         |       | (_dta has notes)     |  |  |  |  |  |
| Variable  | Storage | Display | Value |                      |  |  |  |  |  |
| name  | type    | format  | label | Variable label       |  |  |  |  |  |
| make  | str18   | %-18s   |       | Make and model       |  |  |  |  |  |
| price   | int     | %8.0gc  |       | Price                |  |  |  |  |  |
| mpg   | int     | %8.0g   |       | Mileage (mpg)        |  |  |  |  |  |

| rep78        | int   | %8.0g  |        | Repair record 1978     |
|--------------|-------|--------|--------|------------------------|
| headroom     | float | %6.1f  |        | Headroom (in.)         |
| trunk        | int   | %8.0g  |        | Trunk space (cu. ft.)  |
| weight       | int   | %8.0gc |        | Weight (lbs.)          |
| length       | int   | %8.0g  |        | Length (in.)           |
| turn         | int   | %8.0g  |        | Turn circle (ft.)      |
| displacement | int   | %8.0g  |        | Displacement (cu. in.) |
| gear_ratio   | float | %6.2f  |        | Gear ratio             |
| foreign      | byte  | %8.0g  | origin | Car origin             |

Sorted by: foreign

Now, we want to check if **mpg** is always greater than 0 and less than 100. We use the **assert** command to perform the check. In this case, we do not want to include any output in the target HTML file, so we use the **quietly** attribute to modify the behavior of the **dd\_do** Stata dynamic tag.

```{stata}
 assert mpg > 0 & mpg < 100
```</pre>

If the data do not satisfy the conditions, **quatro** will fail with an error message, which will occur if we run the same **assert** command in a do-file.

Next, we want to summarize the **weight** variable:

```
```{stata}
summarize weight
```
```

| Variable | Obs | Mean     | Std. dev. | Min  | Max  |
|----------|-----|----------|-----------|------|------|
| weight   | 74  | 3019.459 | 777.1936  | 1760 | 4840 |

We want to use the minimum and maximum values of **weight** in a sentence. Instead of copying and pasting the numbers from the **summarize** output, we can use the **display** Stata to show **r(min)** and **r(max)** stored results. We will also use the options **\***| **output: asis** to obtain text that follows markdown formatting.

The variable weight has minimum value 1760.00 and has maximum value 4840.00.

In other words, if one wants to use dynamic tags, its possible to do so by simply using display, with the corresponding locals, so Stata evaluates the expressions as normal. **\***| **output: asis** is used so the output can still be interpreted using markdown syntax.

As with **dyndoc**, display can also be used as a calculator. For example, if we want to include the range = max - min in a sentence, instead of calculating the number and then copying and pasting it, we can use

```
```{stata}
*| output: asis
display "The variable weight has range " %4.2f `r(max)'-`r(min)' "."
````
```

The variable weight has range 3080.00.

Now, we want to graph **mpg** and **weight** using a scatterplot. There are at least two ways to do this.

First, one can simply create the scatterplot using the same procedure as before:

```
```{stata}
scatter mpg weight, mcolor(blue%50)
```
```



which generates a scatterplot of  $\mathbf{mpg}$  and  $\mathbf{weight}$  with 50% opacity color markers.

Now, we want to export the graph to a file and include an image link to the file.

```
```{stata}
qui:graph export fig1.png, width(1600) replace
```
```

This produces a graph of 1600 pixels width.

It is possible, however, to combine figure creation using quatro tags and directives. Here, however, you need to make sure all figures are named:

```
```{stata}
*| label: fig-cost
*| fig-cap: Price vs MPG
*| fig-subcap:
*| - Foreign Cars
*| - Domestic Cars
*| layout-ncol: 2
*| column: page
```



Figure 1: scatter

scatter price mpg if foreign==1, name(m1, replace) ylabel(0(4000)16000)
qui:graph export fig2a.png, width(1600) replace
scatter price mpg if foreign==0, name(m2, replace) ylabel(0(4000)16000)
qui:graph export fig2b.png, width(1600) replace

And of course, we can now the figure tags to link it to the text:

Figure 2 provides a simple scatter between prices and MPG for foreign and domestic cars. While there seems to be a strong negative relationship between these variables among foreign cars (see Figure 2a), the relationship among domestic cars is much weaker, when looking at cars with a fuel efficiency larger than 15mpg (see Figure 2b).

The last approach, however, may not work with PDF format, or jupyter-notebook format, unless the figures are saved. But does seem to work with HTML and docx.

Nevertheless, one could also do the following:



(a) Foreign Cars

(b) Domestic Cars

```
Figure 2: Price vs MPG
```

```
::: {#fig-mpgprice layout-ncol=2 .column-page }
![foreign](fig2a.png){#fig-mpgprice-1}
![domestic](fig2b.png){#fig-mpgprice-2}
Price vs MPG
:::
```

## to produce

As plot in Figure 3 provides a simple scatter between prices and MPG for foreign and domestic cars. While there seems to be a strong negative relationship between these variables among foreign cars (see Figure 3a), the relationship among domestic cars is much weaker, when looking at cars with a fuel efficiency larger than 15mpg (see Figure 3b).

If using VScode, to render all formats at once, you need to type quarto render filename.qmd in the terminal.

Just for fun, I also when rendering this with quatro, i used the following formats

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(a) foreign

(b) domestic

Figure 3: Price vs MPG

format: html: default pdf: default docx: default odt: default epub: default jupyter: nbstata ---